

SBF NOFA WORKSHOP

October 4, 2018

Welcome

- Introductions





2018 AVAILABLE FUNDS

\$2,530,000

Marketing/Community Benefit Fund: \$230,000

Project Fund: \$2,070,000

Revolving Loan Fund: \$230,000



ABOUT THE SBF



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- The Supplemental Benefits Fund (SBF), was the result of a Settlement Agreement signed by multiple parties associated with the re-licensing of the Oroville Facilities (FERC Project 2100)
- Approximately \$61 million over the next 30 to 50 years will be made available for recreational and economic projects dependent on the final license term
- Pending the approval of the FERC licensing of the Oroville Facilities advanced funds have been made available by DWR to the SBF allowing potential funding of projects.



WHERE DID THE CURRENT AVAILABLE FUNDS COME FROM?

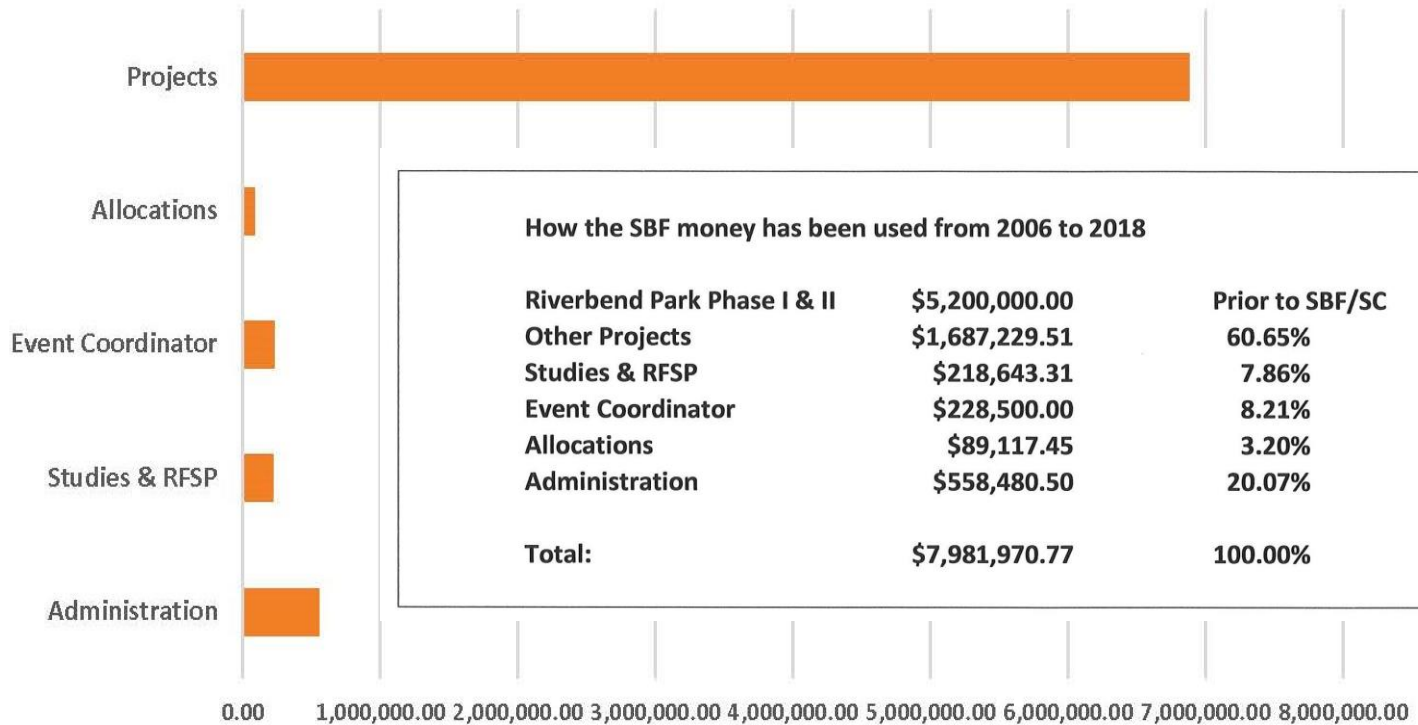


- DWR in 2017 released **\$3,000,000** ahead of license signing was made available to the SBF for potential projects in the Oroville Region.
- Due to the delays in the signing of the license SWC through DWR has provided **\$100,000 per year since 2011 pending license signing.**
- These advances have been made against the **\$4,135,000 that was to be paid at license signing.** \$294,816.73 remains at DWR

HOW HAVE SBF FUNDS BEEN USED TO DATE?



SBF Funding 2006-2018



ABOUT THE REGIONAL FUND STRATEGIC PLAN (RFSP)



- Approved April 27, 2010 ... updated April 25, 2018
- Ensures that the SBF serves as an efficient steward of public investment, while maintain high standards that meet the communities' needs
- Provides a clear, consistent, and transparent process for selecting projects
- Provides a level playing field for all applicants
- Confirms the long term vision to benefit the Oroville Region
- Provides direction to the SBF Steering Committee for future years
- Ensures that a decorum of fairness exists

SBF MISSION STATEMENT



“Investing in recreational and related projects with a nexus to the Feather River to improve the quality of life and stimulate economic development in the Oroville Region”.

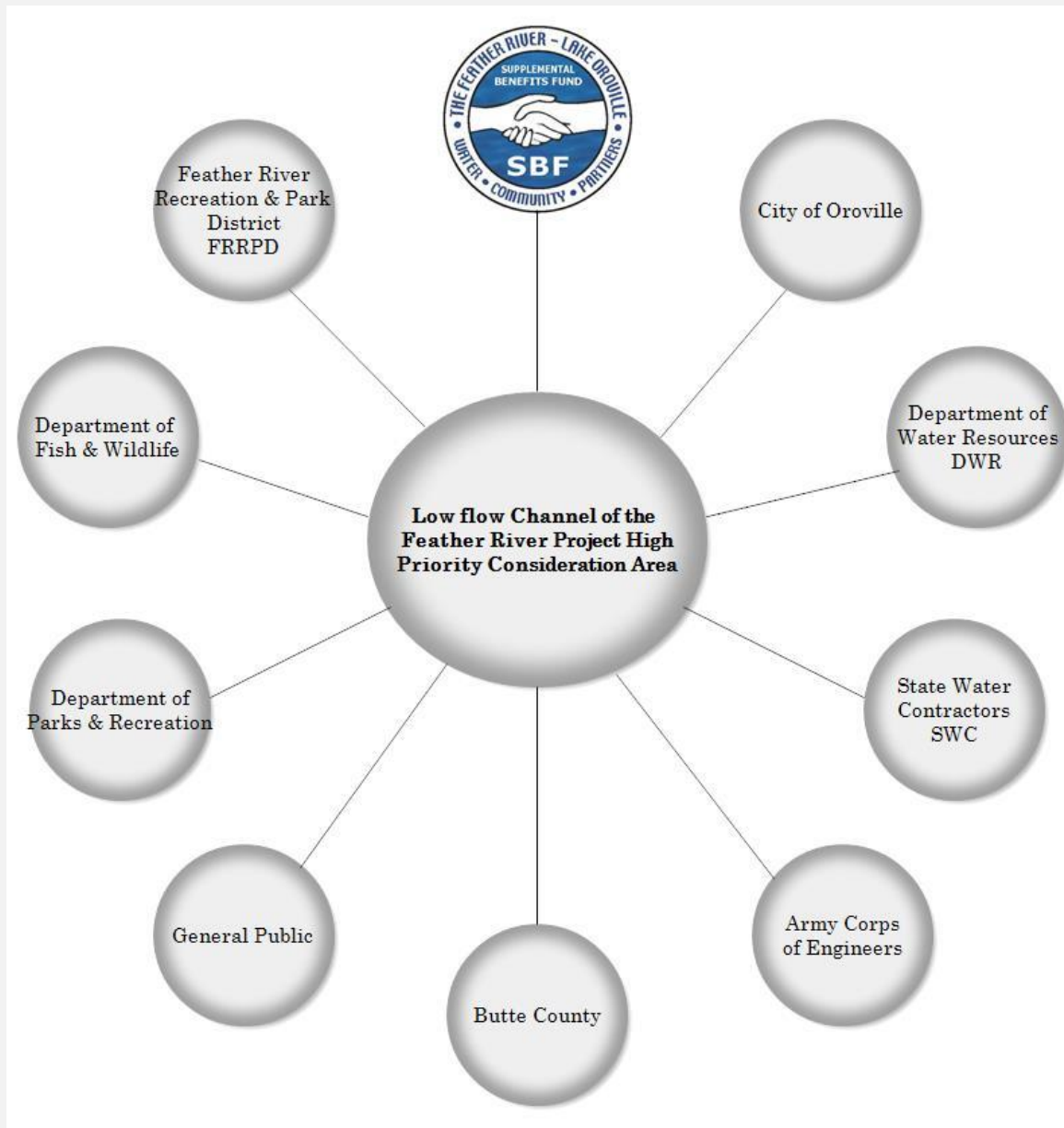
SBF VISION STATEMENT



Reconnecting the beauty and diversity of the Feather River with the community will be the primary component of projects approved by the Supplemental Benefits Fund Steering Committee. The approved projects will provide additional recreational opportunities and economic benefits that enhance the lifestyle of the Oroville Region.

- Major Consideration ... Key word “shall”
- Moderate Consideration ... Key word “should”
- Low Consideration ... Key word “may”

A copy of the “Vision of the SBF” is in your packet ...



ELIGIBLE USES



- All projects must be consistent with the SBF Vision Statement, and are located outside of the Oroville Facilities boundary, (FERC boundary) are eligible
- In consideration of the long-term maintenance and operation expenses of a project, applicants must present a plan, if applicable, that addresses maintenance and operations.

INELIGIBLE USES



- Projects that are not consistent with the SBF Vision Statement and that are located inside of the Oroville Facilities FERC boundary.
- Note: At DWR's sole discretion, and subject to additional approvals, the SBF may be used to support projects located within the Oroville Facilities FERC boundary.



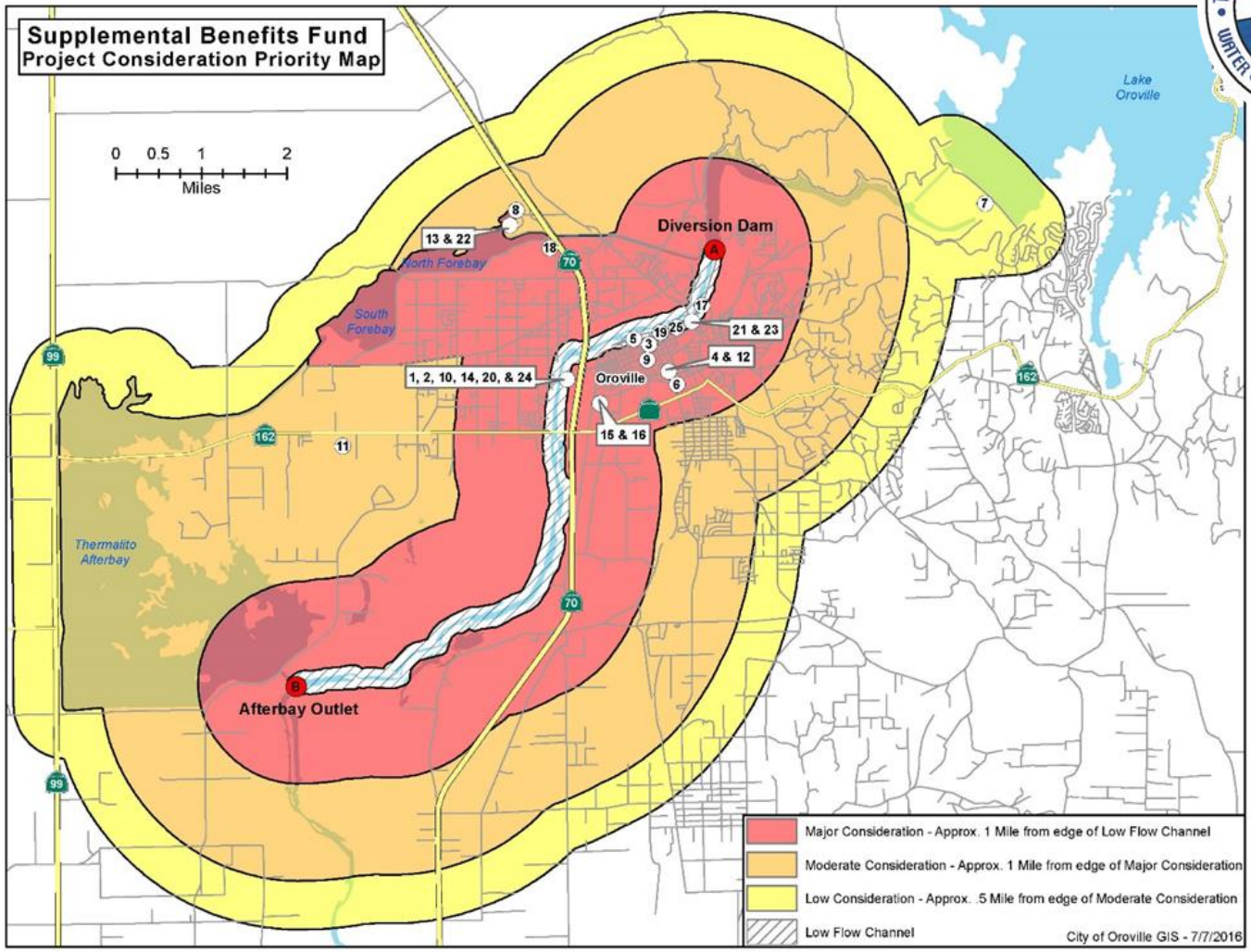
PROJECT COMPONENTS

In general, projects funded by the SBF should support local businesses, attract new visitors to the Oroville Region – for overnight trips or multiple days if possible – provide an opportunity for attendees & participants to spend their retail dollars in the Oroville Region.

MARKETING/COMMUNITY BENEFIT FUND



- \$230,000 available
- \$25,000 minimum request
- 25% minimum matching funds requirement (cash and/or in-kind) Requires completion of application
- Intended to directly fund projects that are consistent with SBF Mission
- Requests must be within the Greater Oroville Region. As defined on the following project consideration map





SBF Approved Projects Legend

Marker	Priority Area	Project	Recipient	Year	Amount
1	Major	Riverbend Park Phase I	FRRPD	2002	3,000,000.00
2	Major	Riverbend park Phase II	FRRPD	2005	2,200,000.00
3	Major	Eagle Metal Sculpture	Artists of River Town	2007	5,000.00
4	Major	Fire Safety Equipment/Oroville Fire Department	City of Oroville	2007	4,636.68
5	Major	Landscaping/Rotary Interpretation Center/Bolt's	City of Oroville	2007	4,000.00
6	Major	Community Room Improvements	Oroville Public Library	2007	4,835.00
7	Low	Kids at Risk Sports Intervention Program	Tree of Hope Foundation	2007	5,000.00
8	Moderate	Oroville Gone Wild/Nature & Wilderness Program	Tree of Hope Foundation	2007	5,000.00
9	Major	Swimming Pool Repairs	Oroville YMCA	2007	5,000.00
10	Major	All Purpose/Soccer Fields at Riverbend Park	FRRPD	2008	1,012,221.74
11	Moderate	Irrigation Improvements	Table Mountain Golf Course, Inc.	2008	30,000.00
12	Major	GEM Patrol Vehicles (2)	City of Oroville	2011	35,098.49
13	Moderate	Start up expenses Forebay Aquatic Center	Forebay Aquatic Center	2012	46,000.00
14	Major	Disc golf program	FRRPD	2012	1,000.00
15	Major	Marketing Gymnastics	FRRPD	2012	4,170.00
16	Major	Website Development	FRRPD	2012	6,500.00
17	Major	Metal Silhouettes Feather River Nature Center	Rotary Club of Oroville	2012	3,624.00
18	Moderate	Irrigation Improvements at Nelson Complex	FRRPD	2016	24,000.00
19	Major	MLE Patrol Funding	City of Oroville	2014	48,403.20
20	Major	Design Elements Future Aquatic Center	City of Oroville	2014	20,000.00
21	Major	Design Elements Brad Freeman Trail	FRRPD	2014	20,000.00
22	Moderate	Operating Expenses Forebay Aquatic Center	Forebay Aquatic Center	2015	53,474.47
23	Major	Brad Freeman Trail/Environmental	FRRPD	2015	20,000.00
24	Major	Childrens' Playground at Riverbend Park North	FRRPD	2015	50,000.00
25	Major	Oroville Veterans' Memorial Park/Improvements	OVMP Committee	2015	112,000.00
Total Projects					6,719,963.58

PROJECT FUND



- \$2,070,000 available
- \$25,000 minimum request
- 50% minimum matching funds requirement (cash and/or in-kind) matching funds requirement may be adjusted by the SBF Steering Committee based on a request and compelling presentation by the applicant
- Intended to directly fund projects that are consistent with SBF Mission
- Must be within one, or more, of the six “reaches” as defined in Feather River Conceptual Plan (FRCP)

SIX REACHES OF THE FEATHER RIVER CONCEPTUAL PLAN



#1 Diversion Pool: Oroville Dam to the Thermalito Diversion Dam

#2 Fish Barrier Pool: Thermalito Diversion Dam to the Table Mountain Bridge

#3 Downtown: Table Mountain Bridge to the Highway 70 Bridge

#4 Riverbend Park: Highway 70 Bridge to the Downstream end of Riverbend Park

#5 Oroville Wildlife Area (OWA): Downstream end of Riverbend Park to the
Thermalito Afterbay Outlet

#6 Thermalito Forebay: Power Canal entrance to the North Forebay to the South
Forebay at Thermalito Powerhouse



REVOLVING LOAN FUND (RLF)



- \$230,000 available
- \$25,000 minimum request
- 50% minimum matching funds requirement (cash and/or in-kind) matching funds requirement may be adjusted by the SBF Steering Committee based on a request and compelling presentation by the applicant
- Intended to provide funds, similar to a bank loan, to applicants that foresee the ability to pay funds, plus interest, back to the SBF (terms to be negotiated)
- An applicant may request a higher RLF amount which would be subtracted from available Project Funds



COMPLETING THE APPLICATION

Please refer to the application in your package ... We will walk through and discuss each aspect of the application.



IMPORTANCE OF ACCURACY!



Accuracy cannot be overstated!

INTERACTIVE APPLICATION MOCK APPLICANT



PRE-SCREEN PROCESS



- As applications are received the SBF Program Specialist reviews the application for compliance of the requested information.
- Applications that do not pass this process are rejected and the applicant is notified in writing.



2018 NOFA APPEAL PROCESS

Refer to Appendix L of the 2018 Grant Guidelines & Application released on September 6, 2018



REVIEW & SELECTION PROCESS

SBF STEERING COMMITTEE REVIEW KEY FACTORS OF PROPOSED REQUESTS



Once applications are determined compliant, they are presented to the SBF Steering Committee by the SBF Program Specialist.

The Steering Committee members are provided up to two weeks to review and formulate questions that they might have of the applicant.



SBF STEERING COMMITTEE REVIEW CONSIDERATIONS

- Ability to attract matching funding.
- “Nexus” to the Feather River.
- Consistency with local plans.
- Potential to enhance local jobs or create training opportunities.
- Ability to enhance community “sustainable development” objectives.
- Ability to enhance the quality of life for residents in the region and attract visitors.



APPLICANT PRESENTATION

Applicants will be invited to the SBF Steering Committee Meeting at a date to be determined after October 25th the closing date for applications.

Applicants will provide a presentation of their request and answer questions that the Committee or general public might have.

SBF SELECTION PROCESS



- The SBF Steering Committee will review each application based on:
 - Presentation
 - Merit of meeting the SBF Vision
- The SBF Steering Committee will approve or reject applications within the allocated category.



WRAP-UP QUESTIONS/ANSWERS



THANKS FOR ATTENDING

- Reminders:
 - SBF Program Specialist available, by appointment
 - Monday-Thursday 8am-3pm to provide guidance
 - (530) 538-2518
 - sbf@cityoforoville.org



CITY OF OROVILLE

SUPPLEMENTAL BENEFITS FUND

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